

2021

Robins Air Force Base Economic Impact Statement



Robins has \$5.46 billion economic impact on Georgia

Robins Air Force Base contributes \$5.46 billion to the Georgia economy, according to the installation's latest economic impact statement. That represents a 1.8 percent real growth in overall impact from the previous year.

Published annually, the statement provides general information about the economic impact the installation has on the state of Georgia.

The report is also distributed to federal, state and local officials.

The fiscal 2021 statement sizes Robins' workforce at 23,282 – a figure that is made up of 14,857 appropriated fund civilians, 5,692 military members and 2,733 other employees, including contract and non-appropriated fund employees.

The statement also says Robins doled out \$4 billion in salaries. The largest chunk of that money – \$1.17 billion – went to civilians working on base, while military members accounted for \$479 million. Non-federal civilians and contract employees accounted for just over \$22.3 million.

Additionally, the base awarded \$7.38 billion in contracts during fiscal 2021. Of that amount, the base awarded 25 percent or \$232.9 million locally to Georgia firms in Houston and Bibb Counties.

The analysis also showed the base's utility costs decreased by 3.29 percent.



2021

NEW METHODOLOGY

This fiscal year our financial analysts employed a new methodology to derive our economic impact on the state of Georgia. The method they used mirrors corporate America with the major focus on dollar-based expenditures, or dollars spent, unlike the previous method, which was driven primarily by installation population. Some activities, such as military construction also weigh heavily on the final tally. And, according to Robins AFB financial experts, this new methodology is more accurate than previous methods used.

NEW CATEGORIES

Expenditure Categories :

- Locally Produced Goods & Services
- Retail of Non-Local Goods & Services
- Local Travel Spending

Industry economic output multiplier-based categories:

- Payroll: Multiplier applied to annual payroll expenditures
- Base Expenditures
- Value of Indirect Jobs now Value of Indirect Expenditures

(Categories now exclude Private Businesses & non-appropriated funds (NAF))



MILITARY

Active Duty	3,354
Non-Active Duty Reserves	2,338
Total	5,692

APPROPRIATED FUND CIVILIANS

General Schedule	9,557
Federal Wage Board	4,184
Other	1,116
Total	14,857

OTHERS

Contract Civilians	2,260
Non-appropriated Fund employees	342
Base Exchange	131
Total	2,733

PAYROLL

(\$ M)

Civilian	1,173.0
Military	479.2
Other	22.3
Total	1,674.5



TOP 10 CONTRACTORS (\$M)

Boeing	1,540.9
Lockheed Martin	793.4
Northrop Grumman	704.4
Raytheon	407.1
Northrop Grumman	300.1
General Atomics	286.0
Rolls-Royce	278.3
Nalge Nunc International	192.5
Health Supply U.S., LLC	136.8
Rhino Health, Inc.	126.0
Total	4,765.5

TOP 5 GEORGIA CONTRACTORS BY COUNTY (\$M)

Cobb	244.1
Houston	217.1
Fulton	115.8
Chattooga	81.3
Bibb	11.7
Total	669.9





CONSTRUCTION COST (\$M)	
Non-Appropriated Fund	1.20
Military Construction Program	83.81
Operations & Maintenance/ CSAG	193.43
<i>Subtotal</i>	<i>278.44</i>



OTHER EXPENDITURES (\$M)	
Locally Produced Goods and Services	281.9
Retail of Non-Local Goods and Services	476.6
Local Travel Spending (TDY)	5.84
Total Expenditures	1,042.75

2021 ECONOMIC IMPACT STATEMENT

FLIGHT LINE FACILITIES (SQ. YDS)

Aprons	1,319,425
Paved Shoulders	507,486
Taxiways	504,414
Overruns	66,666
Warm-up/Holding Pads	60,816
Cargo Pads	8,283
Power Check Pads	2,547
Total	2,469,637

BUILDINGS NUMBER (SQ. FT.)

Shops/Hangars	123	3,382,743
Warehouses	38	5,871,096
Administrative	107	1,756,389
Other	9	267,254
Terminal	1	68,258
Total	278	11,345,740

UTILITIES CONSUMED (\$M)

Electricity	17.9
Natural Gas	2.9
Propane	0.3
Water	0.5
Total	21.8

